

WOOD COUNTY COMMUNITY IMPROVEMENT CORPORATION
Industrial Development First Mortgage Revenue Bond Financing
Notice to Applicants

1. A check in the amount of \$150.00 made out to "*Wood County Community Improvement Corporation*" must accompany the application when submitted in order for the application to be considered. This fee is to defray administrative costs of processing the application and is therefore nonrefundable.
2. Pursuant to Ohio Revised Code §1347.05(E), this constitutes notice that the applicant is not legally required to supply the information requested in this application, and may refuse to supply such information. However, the Corporation believes that the information requested is necessary and relevant to the functions that it performs pursuant to Ohio Revised Code §1724.10.
3. Pursuant to the rules and regulations of the Corporation, an approved application is only valid for a period of five (5) years. Financing not obtained within two (2) years of approval of the application will necessitate that the applicant appear before the Corporation to provide a status update.
4. In the event bonds are issued, applicants are required to report annually the amount of outstanding debt as of December 31st of each year.

APPLICATION
to
The Wood County Community Improvement Corporation
for
Industrial Development First Mortgage Revenue Bonds

(Pursuant to the rules and regulations of the Corporation, an approved application is only valid for a period of five (5) years. Financing not obtained within two (2) years of approval of the application will necessitate that the applicant appear before the Corporation to provide a status update.)

1. Applicant's Name, as shown on Articles of Incorporation (if incorporated):

2. State of Incorporation: _____

• Principal Place of Business: _____

3. Is the applicant qualified to do business in Ohio? _____

- 4.

- A. Names and titles of principal operating officers:

- B. List names of all persons or firms having an ownership interest of 10% or more in the applicant:

- C. List names of any persons who are both (a) officers or members of the Board of Trustees of the Wood County Community Improvement Corporation; or members of the Board of County Commissioners of Wood County, and (b) shareholders or holders of any debt obligation of the applicant:

1. Has any of the persons listed in 4A, or 4B, been convicted of any felony, convicted of or enjoined from any violation of state or federal securities laws, or a party to any consent order or entry with respect to an alleged state or federal securities law violation, within ten years preceding the date of this application?
2. What is the applicant's net worth as of the end of the calendar or fiscal year quarter next preceding the date of this application?
3. How long has the applicant been in business under its present name, and/or under any prior names? (Please supply, if applicable)
4. Proposed amount of the bond issue? _____
5. How are the proceeds of the issue to be used? (Itemize by category of expenditure.)

\$ _____
\$ _____
\$ _____
\$ _____
6. Address of proposed project: (Specify municipality, township, if any, and street address.)

7. Nature of business to be conducted at project location?

8. Does existing zoning clearing permit construction and operation of the proposed project? _____

9. Will the proposed project have ready access to water, and sewers, or will construction (by extension or otherwise) of these facilities by municipal or county authorities be required?

10. Are septic tank or other temporary sewage treatment and disposal facilities to be used in lieu of sewers?

11. Describe briefly any adverse environmental impact anticipated by reason of operation of the proposed project, with particular reference to air, noise and water pollution:

12. If the project is constructed, will any existing jobs be lost by reason of reduction or cessation of operations, (a) in the County, or (b) elsewhere in Ohio?

13. Approximately how many new jobs will be created in the County by construction of the proposed project after it is in full operation? _____

14. Describe briefly by category the nature of the new jobs to be created:

15. What is the approximate ***new annual dollar amount of payroll increase*** to be expected in (a) the County, and (b) the State of Ohio, after the proposed project is in full operation?

(a) \$_____

(b) \$_____

16. If the proposed project should not be approved for tax exempt financing, is there any substantial possibility that loss of existing jobs would occur in (a) the County, or (b) the State of Ohio? If the answer to either is affirmative, what would be the approximate number of jobs lost and the approximate net annual dollar amount of payroll loss?

17. Has the proposed project been informally reviewed by bond counsel to determine whether it is in accordance with applicable state and federal law? If so, please list name, address, and telephone number of bond counsel:

18. Have tentative or final arrangements been made for sale of the bonds? Describe briefly any such arrangements.

Signature of Applicant: _____

Title: _____

Address: _____

Telephone Number: _____

Facsimile Number: _____

Date: _____